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October 31, 2023

VIA ECF

Honorable P. Kevin Castel
United States District Judge
Daniel Patrick Moynihan United States Courthouse
500 Pearl Street, Courtroom 11D
New York, NY 10007-1312

RE: **FCS Advisors, LLC v. Theia Group, Inc., et al.: Case No. 21-cv-6995 (PKC)**

Dear Judge Castel:

We write on behalf of PJT Partners LP (“PJT”), in accordance with Paragraph 24(c) of this Court’s *Order (I) Approving the Sale of the Receivership Entities’ Assets Free and Clear of Liens, Claims, Rights, Encumbrances, and Other Interests, and (II) Granting Related Relief* [Docket No. 411], to certify to the Court that on October 30, 2023, PJT received a wire payment from Strongbow Holdings, LLC in the amount of \$1,250,000 (One Million Two Hundred Fifty Thousand United States Dollars). Accordingly, PJT formally withdraws its (A) *Response of PJT Partners to Receiver’s Sale Motion and Request for Related Relief* and (B) *Motion to Surcharge Collateral* [Docket No. 378].

We are available at the Court’s convenience should Your Honor wish to discuss this matter further.

Respectfully submitted,

/s/ Robert Drain

cc: Counsel of Record (via ECF)
Jacqueline M. Dakin